

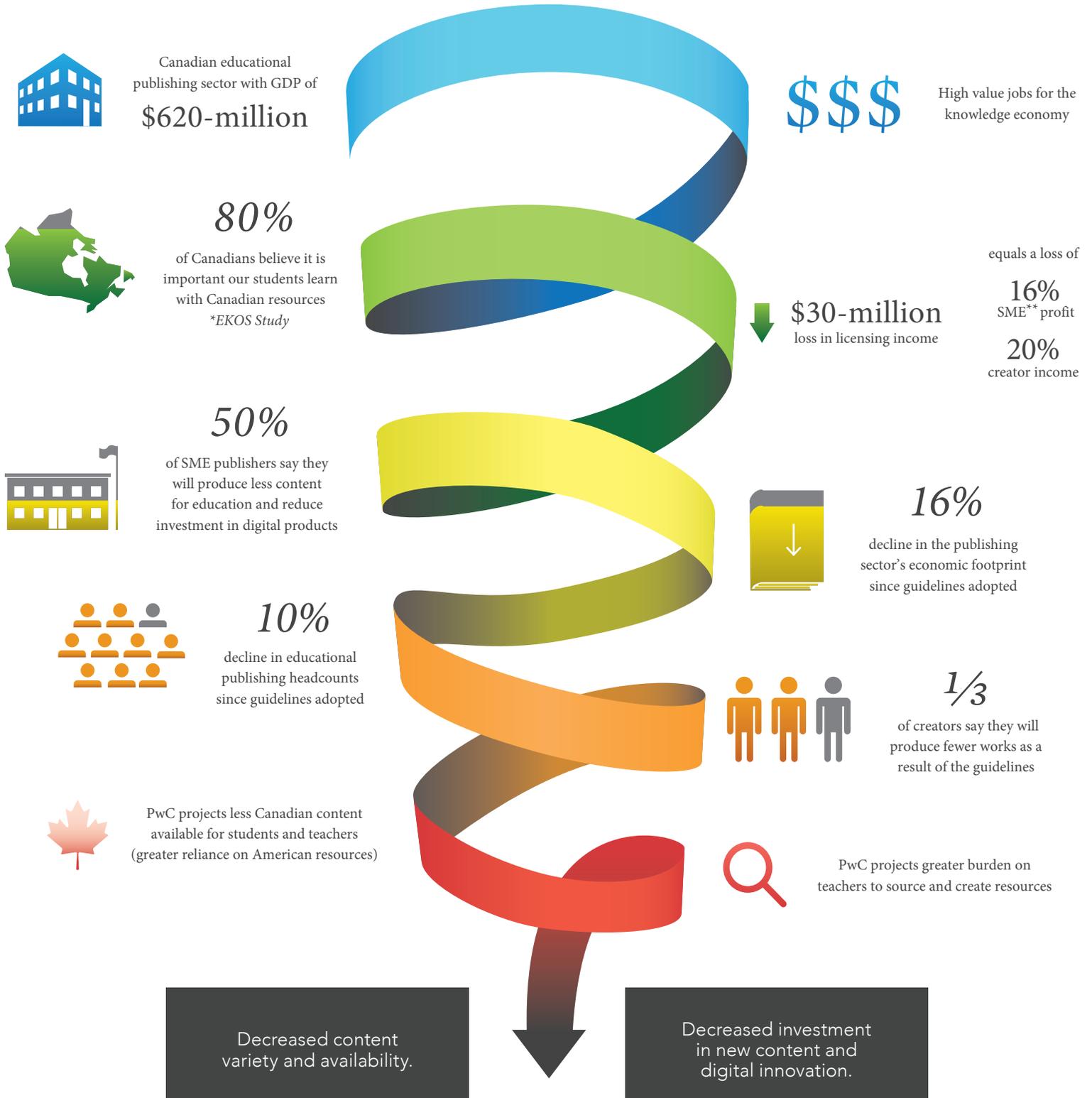
The education sector's "Fair Dealing" content usage guidelines are a roadmap for systematic, uncompensated use of published content that is harming the market for innovative new content, licensing and digital services.

The guidelines promote:



- Copying 10% or a whole chapter of a book for free
- Copying entire articles from newspapers & periodicals for free
- Selling copied collections to cover "institutional overhead"

Access Copyright commissioned PricewaterhouseCoopers [PwC] to conduct an independent economic assessment of the impact of the education sector's new "fair dealing" guidelines. The following are some of the key findings from PwC's report:



* [All findings from PwC report, unless otherwise noted.]

** ["SME" refers to small-to-medium size enterprises.]